

5G – A paradigm shift

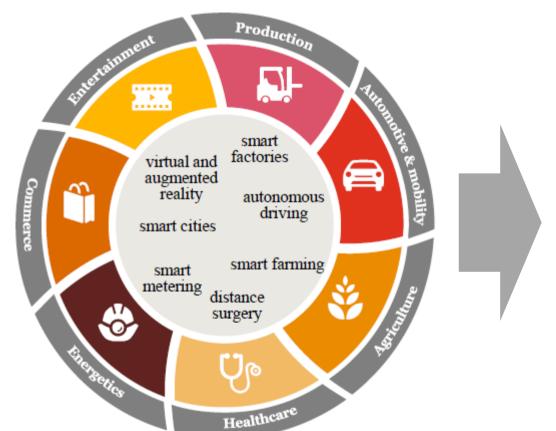
Network will no longer be just a "Connectivity Layer"

It will be a "Platform for Digital Society"

5G will enable "New Use cases"

Emergence of
"New Business Models
& Cross Industry
partnerships"

5G - What it means to telecom industry...



- Connect Billions of Devices
- Delivered at fraction of cost
- Huge volume of traffic
- Real-time service
- Elastic Network
- Agile & Secure Network

Implications to policy makers...

- Develop India specific Use cases before Spectrum Auction
- Telecom sector health
 - The immediate need is to make the telecom sector strong and sustainable
 - Rationalizing taxes and levies and viewing the telecom sector with due respect for its contribution and potential

Spectrum

- Harmonized, contiguous "Spectrum", made available at reasonable prices
- Use the China model for Spectrum allocation 5G Spectrum for free?
- Backhaul availability
 - Public / shared fiber infrastructure
 - "E-band" to be made available for backhaul

5C strategy: A reality check on the need for 5G

Coverage

Capacity

Customer

Cost

Capability

 Good 4G Coverage to reach across India (>1 Bn pop coverage)

- Adequate capacity for current use cases
- Very few use cases require high capacity (E.g. AR/VR, Gaming, Driverless car etc.)

- Lowest "Cost of Call / Data" in the world
- Cost of Capital & Spectrum

 5G ready capabilities already being built (Cloud, ma-MIMOs, HetNet Networks)



How network will be different with 5G...

Radio

- Use of spectral efficient technologies such as ma-MIMO
- Dense, distributed network of base stations in the small cell infrastructure

Core

- Massively scalable,
 - highly reliable & automated
- Common cloud, generic VNF-M lifecycle managing IT & NW applications
- NW slicing, e2e orchestration, catalogue based

Transport

- Automation, intent based provisioning, change management synchronized across layers & vendors
- Simplified, Service
 Aware (enabled by
 SDN), Segment
 routing

provisioning

High speed(>1 Gbps), Low power, Low latency (<5 ms)



Vodafone Idea is already embedding key 5G technologies in 4G+ deployments

- Massive MIMO largest deployment of ma-MIMO in India (2nd largest in the world)
- **Cloud** Early move to Cloud, for key NW applications, embedding agility and efficiency advantage. Largest edge cloud locations in India.
- Automation Analytics enabled fabric design, efficient, automated
- Local Caching, Hyper-scale Transport Architecture Deploying the TX and core network in line with the 5G design principles.

Vodafone is about to launch 5G in Europe

Vodafone is 5G Ready



EU sites are being enabled for 5G (SRAN & backhaul)

First to announce 5G launch in the UK

Roll-out to 50+ cities in 9 markets by end of FY 20

https://telecom.economictimes.indiatimes.com/news/vodafone-to-switch-on-5g-network-in-uk-on-july-3/69326713



Thank you